MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective May 14, 2015:

French Polynesia: Opened for short-, medium-, and long-term transactions in the public and private sectors.

Suriname: Opened for short-, medium-, and long-term transactions in the public sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

French Polynesia: Added Notes # 3 and 5
Macedonia: Removed Note # 4
Suriname: Added Notes # 3 and 5

In addition, Note # 10 is removed from Afghanistan and Haiti.
CLS Text Change: Note # 4 has been be amended. The new Note # 4 reads as follows:

Ex-Im Bank cover/support for private sector transactions is typically limited to transactions with a commercial bank as obligor or guarantor. Ex-Im Bank will consider transactions without a bank undertaking on a case-by-case basis. Regarding the latter, Ex-Im Bank may consider corporate entities that are able to provide detailed financial information sufficient to enable Ex-Im Bank to reach a credit conclusion. Such information should include financial statements audited by an affiliate of an international accounting firm and prepared in accordance with International Financial Reporting Standards (IFRS), and the statements should reflect material bank borrowings. As conditions pursuant to which we may consider non-bank transactions vary in markets subject to this note, please contact the Credit Policy Division for further information.

Coverage under the WCGP for private sector transactions requires that the transaction be supported by an irrevocable Letter of Credit. Exceptions may be made for private sector transactions that are insured for comprehensive political and commercial risk.

For more information, please visit Ex-Im Bank’s Website at www.exim.gov or call 1-800-565-EXIM.