



Reducing Risk. Unleashing Opportunity.

NOTICE – REVISED FORM OF EXPORTER'S CERTIFICATE

April 5, 2019

To: Lenders, Facility Agents, Documentation Agents and Letter of Credit Banks

Re: Updated Exporter's Certificate

Ladies and Gentlemen:

The Export-Import Bank of the United States ("EXIM Bank") hereby notifies you that the Exporter's Certificate required to be completed by exporters under the terms of the loan, guarantee and medium-term insurance programs referenced in the attached Appendix has been revised. The updated form of Exporter's Certificate (Form EIB 11-05) and related Certifications and Covenants for MT-LT Exporter's Certificates (Form EIB 15-01) are available online at <http://exim.gov/allforms>.

Effective immediately, the updated Exporter's Certificate is in full force and effect and no prior versions of the Certificate will be accepted. Going forward, delivery of the updated form of Exporter's Certificate is required in all transactions under the relevant programs in which an initial Exporter's Certificate has not yet been delivered, or for which an amendment to the Exporter's Certificate is needed, as the case may be.

Except as expressly set forth herein, this Notice does not modify or waive any provision of any terms of the documentation governing any EXIM Bank transaction ("Governing Documentation"), all of which remain in full force and effect, including all requirements to deliver disbursement or other documents consistent with the other terms and conditions of the Governing Documentation.

Please advise borrowers, exporters, brokers, and other parties of this Notice.

If you have any questions, please do not hesitate to contact Kit Arendt (at 202-565-3480; kit.arendt@exim.gov) or Donna Schneider (at 202-565-3612; donna.schneider@exim.gov).

Sincerely,

Donna L. Schneider
Senior Credit Administration Officer
Credit Administration

Enclosure: Appendix

Appendix

EXIM Bank Program
Master Guarantee Agreement (Medium Term Credits–Electronic Compliance Program)
Master Guarantee Agreement (Medium Term Credits—Medium Term Delegated Authority Program)
Master Guarantee Agreement Foreign Currency Supplement (Medium Term Credits—Electronic Compliance Program)
Master Guarantee Agreement--Finance Lease (Medium Term Credits—Electronic Compliance Program)
Master Guarantee Agreement—Finance Lease Foreign Currency Supplement (Medium Term Credits—Electronic Compliance Program)
Master Guarantee Agreement (Long Term Credits)
Master Guarantee Agreement (Agency—Long Term Credits)
Long-term Guarantee Agreements with Standalone Guarantees among EXIM Bank, the Borrower, Guaranteed Lender, and Facility Agent (if applicable)
Direct Loans among EXIM Bank, the Borrower and Documentation Agent or Facility Agent
Medium-Term Insurance
Credit Guarantee Facilities*

* The Credit Guarantee Facility (“CGF”) Instructions to the Exporter’s Certificate remain in full force and effect for all CGF transactions and are applicable to the new Exporter’s Certificate.