



EXPORT-IMPORT BANK
OF THE UNITED STATES

NOTICE OF INTENT

December 23, 2015

To: Lenders, Lessors and Facility Agents under Ex-Im Bank Guaranteed Loan Programs

Re: Ex-Im Bank Guaranteed Loan Programs

Ladies and Gentlemen:

Ex-Im Bank hereby notifies you of the following change to the terms of the documentation governing approved transactions ("Governing Documentation") under the guaranteed loan programs referenced in the attached Appendix:

- Lenders, Lessors or Facility Agents, as applicable, shall retain all Transaction Documents for a period equal to seven years after final repayment in full of the Credit.

Except as expressly set forth herein, this Notice of Intent does not modify or waive any provision of any Governing Documentation of an Ex-Im Bank transaction, all of which remain in full force and effect, including all requirements under the Governing Documentation to deliver the aforementioned documents consistent with the other terms and conditions of the Governing Documentation. Further, this Notice of Intent does not modify or waive any right or remedy Ex-Im Bank may have under any Governing Documentation, which are hereby expressly reserved.

This Notice affects only Ex-Im Bank's rights and obligations under the Governing Documentation. Ex-Im Bank notes that other parties to approved transactions may have independent rights with respect to the Borrower under the Governing Documentation or other documents and this Notice of Intent is not intended, and does not, affect any such rights. Ex-Im Bank notes that the Borrower must continue to comply with all applicable laws and regulations.

These changes will allow greater efficiencies and cost-savings for all parties.

If you have any questions, please do not hesitate to contact Kit Arendt (at 202-565-3480; kit.arendt@exim.gov), Donna Schneider (at 202-565-3612; donna.schneider@exim.gov) or Christian Piccolo (at 202-565-3993; christian.piccolo@exim.gov).

Sincerely,

A handwritten signature in blue ink that reads "Donna L. Schneider".

Donna L. Schneider
Sr. Credit Administration Officer
Operations and Data Quality Division

Enclosure: Appendix

EX-IM BANK GUARANTEE PROGRAMS SUBJECT TO NOTICE OF INTENT

This Notice of Intent and the itemized provisions therein apply to the Governing Documentation of transactions that have been authorized under the following Ex-Im Bank guarantee programs:

Master Guarantee Agreement (Medium Term Credits—Electronic Compliance Program)

Master Guarantee Agreement (Medium Term Credits—Medium Term Delegated Authority Program)

Master Guarantee Agreement Foreign Currency Supplement (Medium Term Credits—Electronic Compliance Program)

Master Guarantee Agreement--Finance Lease (Medium Term Credits—Electronic Compliance Program)

Master Guarantee Agreement—Finance Lease Foreign Currency Supplement (Medium Term Credits—Electronic Compliance Program)

Master Guarantee Agreement--Agency (Medium Term Credits—Electronic Compliance Program)

Credit Guarantee Facilities