



**Export-Import
Bank of the
United States**

**APPLICATION FOR
MEDIUM-TERM
INSURANCE, DIRECT
LOAN OR GUARANTEE**

This application is to be used for insurance and guarantee transactions, including Domestic Financing, with financed amounts of \$25 million or less (excluding financed exposure fee/premium) and repayment terms between twelve months and seven years. An online version of this application is available on EXIM's website. EXIM encourages customers to apply on-line, as it will facilitate our review and allow customers a faster response time. ***If you are requesting a medium-term direct loan, please email a completed application to exim.applications@exim.gov. Please note that applications must be a signed and dated PDF and include all required application attachments.***

Please note that if your financing request is between \$20 and \$25 million or a direct loan for any amount, excluding exposure fee, the transaction will be subject to U.S. flag shipping requirements. For more information, visit EXIM's website: <https://www.exim.gov/policies/us-flag-shipping-requirements>.

FINANCING TYPE REQUESTED

Product	<input type="checkbox"/> Loan Guarantee	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	MGA No. (if known): _____			
	<input type="checkbox"/> Finance Lease Guarantee	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	<input type="checkbox"/> Direct Loan	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	<input type="checkbox"/> Insurance	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
Coverage Type	<input type="checkbox"/> Comprehensive Risk	<input type="checkbox"/> Political Risk		
Conversion of a Preliminary Commitment or a Letter of Interest				
	<input type="checkbox"/> No <input type="checkbox"/> Yes The EXIM reference number is: _____			
Resubmission	<input type="checkbox"/> Check if this is a resubmission of an application that was previously deemed incomplete or was withdrawn for other reasons. The EXIM reference number is: _____			
Renewal	<input type="checkbox"/> MTR (Medium-Term Repetitive Insurance Policy)			

PARTICIPANTS:

Items marked with an asterisk (*) are required fields. Under corporate ownership, provide the name of the ultimate parent company, if there is a corporate owner. For number of employees and sales volume, aggregate for the company and all its affiliates, including corporate owners and subsidiaries.

Applicant: The applicant may be any exporter, financial institution, supplier, the primary borrower, buyer or controlling sponsor associated with the transaction. Check if the applicant has been assisted by a city or state export agency and provide the name of the agency: _____

*Applicant Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ UEI No.¹ _____ Taxpayer ID No. _____

¹A Unique Entity Identifier (UEI) No. is a 12-character unique number assigned to all entities (public and private companies, individuals, institutions or organizations) who must register in SAM.gov to do business with the federal government. If your entity is registered in SAM.gov, your UEI has already been assigned and is viewable in SAM.gov. If you do not have a UEI No., then you must register your entity. Visit <https://sam.gov/content/home> to see if your entity has a UEI No. or to register your entity. A UEI No. is required for the Applicant at time of application and is also required for the Borrower and Lender(s). [NOTE: As the UEI No. process becomes fully clarified, EXIM's instructions will be updated accordingly and more information will be added to assist an Applicant and any other affected transactional parties with this process, but it was not ready prior to submission for OMB review.]

For an Applicant located in the United States, items marked with an asterisk (*) are required fields.

- *Woman-owned business: Yes No Decline to Answer
*Minority-owned business: Yes No Decline to Answer
*Veteran-owned business: Yes No Decline to Answer
*Disability-owned business: Yes No Decline to Answer

*Race (One or more boxes may be selected.):

- American Indian or Alaskan Native Asian Black or African American
Native Hawaiian or Pacific Islander White Other _____

*Ethnicity: Hispanic or Latino Not Hispanic or Latino

Exporter: The “exporter” is the company which is contracting with the Buyer for the sale of the U.S. goods and/or services. Check if the exporter is the applicant. Otherwise, complete the information below for each exporter including any ancillary service providers. For more information about ancillary services visit: <https://www.exim.gov/solutions/loan-guarantee/ancillary-services>

*Exporter Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ Taxpayer ID No. _____

*Corporate Ownership: _____

*Does the Exporter have any affiliates²? Yes No *Primary Industry NAICS³: _____

*Total Number of Employees: _____ * Annual Sales Volume: _____

For an Exporter located in the United States, items marked with an asterisk (*) are required fields.

- *Woman-owned business: Yes No Decline to Answer
*Minority-owned business: Yes No Decline to Answer
*Veteran-owned business: Yes No Decline to Answer
*Disability-owned business: Yes No Decline to Answer

*Race (One or more boxes may be selected.):

- American Indian or Alaskan Native Asian Black or African American
Native Hawaiian or Pacific Islander White Other _____

*Ethnicity: Hispanic or Latino Not Hispanic or Latino

How many years has the Exporter been in commercial operations? _____

Does the Exporter have experience with transactions of similar size, scope and complexity? Explain below:

² Affiliations exist when one individual or entity controls or has the power to control another or when a third party or parties control or have the power to control both. Factors such as common ownership, common management, previous relationships with or ties to another entity, and contractual relationships may cause affiliation. The complete definition of 'affiliation' is found at 13 C.F.R. § 121.103.

³ A company's Primary Industry NAICS code is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107.

Supplier. The "supplier" is the U.S. company which manufactures the goods and/or performs the services to be exported.

Check if the Supplier is also the Exporter. Otherwise, complete the information below for each exporter including any ancillary service providers. Check if the Supplier is not determined. If neither applies, attach the same information for the primary supplier as requested above for the Exporter.

*Supplier Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ Taxpayer ID No. _____

*Corporate Ownership: _____

*Does the Exporter have any affiliates²? Yes No *Primary Industry NAICS³: _____

*Total Number of Employees: _____ * Annual Sales Volume: _____

How many years has the Supplier been in commercial operations? _____

Does the Supplier have experience with transactions of similar size, scope and complexity? Explain below:

For a Supplier located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business: Yes No Decline to Answer

*Minority-owned business: Yes No Decline to Answer

*Veteran-owned business: Yes No Decline to Answer

*Disability-owned business: Yes No Decline to Answer

*Race (One or more boxes may be selected.):

American Indian or Alaskan Native

Asian

Black or African American

Native Hawaiian or Pacific Islander

White

Other _____

*Ethnicity: Hispanic or Latino

Not Hispanic or Latino

Borrower or Lessee: The borrower is the entity that agrees to repay the loan. The lessee is the entity that agrees to lease the goods and services from the lessor and pay rent under a finance lease. Check if the borrower is the applicant. If not, complete the information below.

*Borrower/Lessee Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ UEI No.¹ _____ Taxpayer ID No. _____

For a borrower located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business: Yes No Decline to Answer

*Minority-owned business: Yes No Decline to Answer

*Veteran-owned business: Yes No Decline to Answer

*Disability-owned business: Yes No Decline to Answer

*Race (One or more boxes may be selected.):

American Indian or Alaskan Native Asian Black or African American
Native Hawaiian or Pacific Islander White Other _____

*Ethnicity: Hispanic or Latino Not Hispanic or Latino

Guarantor: The guarantor is the person or entity that agrees to repay the credit if the borrower or lessee does not. Refer to the Medium-Term Credit Standards (at <http://www.exim.gov/tools/credit-standards.cfm>) to determine in what situations personal or corporate guarantors are required for medium-term transactions. Complete the information below for each guarantor if a guarantor is offered or required.

Check to indicate: There is no guarantor Guarantor is an individual Guarantor is a financial institution
 Guarantor is a corporation. Complete the information below for each guarantor if a guarantor is offered or required.

*Guarantor Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Buyer: The buyer is the entity that contracts with the exporter for the purchase of the U.S. goods and services. Check if the buyer is also the borrower/lessee or lessor or guarantor. Otherwise complete the information below.

*Buyer Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Primary Source of Repayment (PSOR). The PSOR is the entity whose financial statements form the basis of EXIM's evaluation of reasonable assurance of repayment. For this transaction, indicate whether the PSOR is:
 buyer or guarantor or business combination (e.g., the consolidated or combined financial statement of the buyer and one or more corporate guarantors or controlling sponsor(s).) If business combination, indicate which entities comprise the combination:

Is the PSOR a financial institution? Yes No

The risk category of the PSOR: Sovereign Public Non-sovereign Private

Does the PSOR have a bond rating? Yes No

If yes, indicate the name(s) of the rating agency, rating, and the date of rating:

End-user. The end-user is the foreign entity that uses the U.S. goods and services. Check if the end-user is also the borrower or guarantor or buyer or PSOR. Otherwise, complete the information below.

*End-user Name: _____

*Business Address: _____
*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____
Contact Person: _____ Position Title: _____
Phone: _____ Email: _____

Lender/Lessor. The lender is the company that extends the EXIM guaranteed loan to the borrower. The Lessor is the company that extends the EXIM guaranteed finance lease to the Lessee. If the application is for a guaranteed loan, check if the lender is also the applicant or otherwise, complete the information below. If a direct loan is being requested, complete for Lessor, if applicable.

*Lender/Lessor Name: _____

*Business Address: _____
*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____
Contact Person: _____ Position Title: _____
Phone: _____ Email: _____
Duns No. _____ UEI No.¹ _____ MGA No.: _____

Agent. An agent is a business entity or individual, usually located in the country of the borrower or buyer, who has assisted in the sourcing, packaging, and/or preparation of a request for support from EXIM, and who will receive compensation in some form for their services. Is an agent involved in the transaction? Yes No
If yes, complete the information below.

*Agent's Name: _____
*Business Address: _____
*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____
Contact Person: _____ Position Title: _____
Phone: _____ Email: _____

Broker. Check if there is no broker

Broker Name: _____
Contact Person: _____ Position Title: _____
Phone: _____ Email: _____
Duns No. _____

SPECIAL FEATURES REQUESTED

Check the box(es) for the coverage(s) that apply to the transaction. View the fact sheets describing the coverage on EXIM's website as noted below. Complete and attach the required forms.

- Used Equipment: **Required Attachment (Form EIB 11-03): Used Equipment Questionnaire.** For more information: <https://www.exim.gov/policies/used-equipment>
- Structured Finance: **Required Attachment G (Form EIB 95-10g): Credit Information.** For more information: <https://www.exim.gov/solutions/project-and-structured-finance/structured-finance-for-small-projects>
- Co-financing with a Foreign Export Credit Agency: **Required Attachment (Form EIB 11-04): Co-financing with Foreign Export Credit Agency.** For more information: <https://www.exim.gov/policies/co-financing>
- Domestic Finance: **Required Attachment I (Form EIB 22-05) and Required Attachment F (Form EIB 95-10f): Foreign and Domestic Project Finance.**
- Foreign Dealer Support: **Required Attachment C (Form EIB 22-03)**
- Pre-Export Payment Questionnaire: **Required Attachment J (Form EIB 22-02)**

- Ancillary Service Fees: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/ancillary-services>
- China and Transformational Exports Program: For more information: <https://www.exim.gov/about/special-initiatives/ctep>

- Environmental Exports Program: For more information: <https://www.exim.gov/about/special-initiatives/environment>
- Finance Lease Structure: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/transportation/finance-lease-structure>
- Foreign Currency Guarantee: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/foreign-currency-guarantee>
- Local Cost Support: For more information: <https://www.exim.gov/policies/local-cost>
- Military/Security/Police: For more information: <https://www.exim.gov/policies/military> and <https://www.exim.gov/policies/security-forces-sales>
- Other: _____

TRANSACTION DESCRIPTION

Describe Goods and Services, which are proposed for the scope of supply. Include make, model, manufacturer/supplier, NAICS of goods and services, number of units, values, and estimated U.S. and foreign content.

Describe the purpose of the transaction. Address the following in the description: Will the goods be used to create or expand production capacity for an exportable product?

Are the goods and services destined for an identifiable project? If so, provide information on the total estimated project cost in US dollars. Also provide information as to other proposed sources of financing for the project, including working capital.

Indicate whether an application for support of this export contract or a related project has been filed with the Agency for International Development, Maritime Administration, U.S. International Development Finance Corporation, Trade Development Agency or a multilateral financing agency. If so, include a brief description of the additional support being sought and identify the name and contact at each.

CHINA AND TRANSFORMATIONAL EXPORTS PROGRAM (CTEP)

Check one or both applicable boxes, as appropriate, below if (a) the items to be exported from the U.S. face export subsidies from competing goods and/or services financed by the People's Republic of China (PRC) or by other countries (as designated by the U.S. Secretary of the Treasury)⁴; and/or (b) the export items qualify as one or more of the Transformational Export Areas designated by Congress, as necessary to advance the comparative leadership of the U.S. which include:

- Artificial Intelligence
- Biotechnology
- Biomedical sciences
- Quantum computing
- Renewable energy, energy efficiency, & energy storage
- Semiconductor and semiconductor machinery manufacturing
- Emerging financial technologies
- Water treatment and sanitation
- High-performance computing
- Associated services necessary for use of any of the foregoing exports
- Wireless communications equipment

⁴ As of this writing, no other country besides the PRC has been designated a covered country.

- Face export subsidies for competing goods and/or services financed by the PRC or other covered countries
- Transformational Export Area

If either is checked, provide an explanation via attachment.

REQUESTED FINANCING AMOUNTS AND STRUCTURE

EXIM financing support is based on the value of the eligible goods and services in the exporter’s supply contract(s) or purchase order(s). The total level of support will be the lesser of: 85% of the value of all eligible goods and services; or 100% of the U.S. content included in all eligible goods and services in the exporter’s supply contracts or purchase order(s). In addition, EXIM may also finance certain local costs, ancillary services as approved, and the exposure fee/premium. Complete the chart below for Uses and Sources of Funds.

Uses of Funds	(\$mm)	Sources of Funds	(\$mm)
_____	\$ _____	EXIM Bank	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	<u>Total Senior Debt</u>	\$ _____
_____	\$ _____	Equity	\$ _____
_____	\$ _____		
Total Uses of Funds	\$ _____	Total Sources of Funds	\$ _____

Exposure Fee (Guarantee)/Premium (Insurance). Check one box.

- EXIM to finance the fee, which will be paid as the credit is drawn down.
- EXIM to finance the fee, which will be paid up front.
- EXIM will not finance the fee, and it will be paid as the credit is drawn down.
- EXIM will not finance the fee, and it will be paid up front.

Transaction Structure

Principal Repayment Term. _____ (years). Unless otherwise requested, equal installments of principal will be repaid semi-annually beginning six months after the starting point. In the case of a finance lease, unless otherwise requested, rent will be calculated based on equal installments of principal, paid semi-annually beginning six months after the starting point.

Starting Point. The starting point is generally the event that marks the fulfillment of the exporter’s contractual responsibility, except for project finance, when it occurs at the time the project meets all completion tests. (Check one box.)

- Shipment (single shipment)
- Final Shipment (multiple shipments)
- Mean Shipment (multiple shipments)
- Other
- Services Completion.
- Completion of Installation. Specify date: _____
- Project Completion. Specify date: _____

Shipment Period. Shipments will be completed and/or services will be performed from: _____ (month/year) to _____ (month/year) excluding any acceptance, retention, or warranty period.

Promissory Notes/Lease Supplements. For transactions with multiple shipments. Indicate:

- There will be one promissory note per shipment
- Disbursements will be consolidated into one promissory note
- There will be one lease supplement per shipment (Finance lease only)
- Lease deliveries will be consolidated under one lease supplement (Finance lease only)

Interest rate. The interest rate to be charged on the guaranteed loan is: _____

REASON FOR REQUESTING EXIM SUPPORT

The basic rationale for EXIM support is that the export of U.S. goods and services needs financing but there are one or more obstacles to obtaining such financing. Please check all the boxes below that apply to this transaction, to the best of your knowledge. Please also check the appropriate box to indicate which factor is most important.

Export-credit competition.

Most Important?

Are any non-U.S. companies competing for this sale?

Yes No Don't Know

If yes, please identify non-U.S. competitor: _____

If yes, is the non-U.S. competitor receiving support from any export credit agency for this sale?

Yes No Don't Know

If yes, please list the export credit agency: _____

Structural constraints.

Most Important?

Is commercial financing for this sale limited by bank requirements (such as maturity limits or capacity limits on the borrower, industry, or country)?

Yes No Don't Know

If yes, are the relevant limits related to risk or liquidity or both?

Yes No Other _____

Risk constraints.

Most Important?

Is commercial financing for this sale limited because providers of commercial financings are unwilling or unable to accept the commercial and/or political risks of the borrower or the country?

Yes No Don't Know

If yes, what risks are creating the limitation?

Yes No Other _____

China and Transformational Exports Program (CTEP).

Most Important?

Are any Chinese companies competing for this sale?

Yes No Don't Know

If yes, please identify the Chinese competitor: _____

If yes, is the Chinese competitor receiving support from any government financing agency for this sale?

Yes No Don't Know

If yes, please list the agency: _____

Other.

Most Important?

Is commercial financing for this sale limited because of other considerations?

Yes No Don't Know

If yes, please describe: _____

CREDIT INFORMATION Complete Attachment A (Form EIB 22-06) Credit Information [weblink to be added]

OTHER INFORMATION AND CERTIFICATIONS

General Information. Be prepared to provide the following upon request:

- Credit Agency report(s) on the borrowers and exporter(s).
- Annex A to the Master Guarantee Agreement (Guarantees only) at:
<https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>
- Lender's mandate letter (required when applicant is a financial institution).
- Environmental Screening ([Attachment B \(Form EIB 95-10b\): Environmental Screening Document](#)).

Supply Contracts Between the Exporter and Buyer.

- Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the exporter and buyer are attached.
- The exporter(s) are not the manufacturers of the goods nor the producers of the services to be exported; the Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the supplier(s) and exporter(s) are attached; AND the Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the supplier(s) and buyer are attached.

Commitment Fee Agreement.

A commitment fee accrues starting 60 days after the authorization of a final commitment and is payable semi-annually in arrears on a schedule determined at the time of authorization. The commitment fee is either:
1/8 of 1% per annum on the undisbursed and uncanceled balance of a guaranteed loan **or**
1/2 of 1% per annum for a direct loan.

Choose one of the options below regarding the payment of the commitment or facility fee:

- The applicant is the borrower or project sponsor, and by signing the application, is irrevocably committing to pay the commitment fee.
- The applicant is the guaranteed lender, and is (check one):
 - signing the application which irrevocably commits it to pay the fee, or
 - signing the application and enclosing with it an EXIM standard form fee letter signed by the borrower (at <https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>). This letter irrevocably commits the borrower to pay the fee.
- The applicant is the exporter, and is signing the application and enclosing with it an Ex-Im Bank standard form fee letter from the borrower or guaranteed lender (at <https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>). This letter irrevocably commits the borrower or guaranteed lender to pay the fee.

Anti-Lobbying Disclosure Form

Please refer to the Anti-Lobbying Declaration/Disclosure forms (see [Attachment D \(Form EIB 95-10d\): Anti-lobbying Declaration/Disclosure](#)) and include a signed copy of the appropriate form(s) with your application

MEDIUM-TERM APPLICATION ATTACHMENTS

[Attachment A \(Form EIB 22-06\) Credit Information Requirements](#)

[Attachment B \(Form EIB 95-10b\): Environmental Screening Document](#)

[Attachment C \(Form EIB 22-03\) Supplemental Information Requirements for Foreign Dealer Support](#)

[Attachment D \(Form EIB 95-10d\): Anti-lobbying Declaration/Disclosure](#)

[Attachment E \(Form EIB 11-03\): Used Equipment Questionnaire](#)

[Attachment F \(Form EIB 95-10f\): Foreign and Domestic Project Finance](#)

[Attachment G \(Form EIB 95-10g\): Credit Information](#)

[Attachment H \(Form EIB 11-04\): Co-financing with Foreign Export Credit Agency](#)

[Attachment I \(Form EIB 22-05\): Domestic Financing](#)

[Attachment J \(Form EIB 22-02\): Pre-Export Payments Questionnaire](#)

[Attachment K \(Form EIB 22-04\): Form of Fee Letter](#)

Attachment K is to be submitted in the following circumstances:

- the application is for a guarantee or a credit guarantee facility
- the applicant is the guaranteed lender or the exporter, and
- the applicant is signing the application, but the borrower is committing to pay the commitment or facility fee

CERTIFICATIONS AND SIGNATURE

Please refer to the “Standard Certifications and Covenants for EXIM Applications” set forth in Form [EIB 18-CN](#), posted on the EXIM website at <https://www.exim.gov/tools-for-exporters/applications-forms/complete-list> (the “Standard Certifications”). **THE STANDARD CERTIFICATIONS ARE INCORPORATED INTO THIS APPLICATION AS IF FULLY AND DIRECTLY SET FORTH HEREIN.** When signing this application in the space provided below, the undersigned authorized officer signing on the applicant's behalf certifies and represents that he or she is fully authorized to sign on the applicant's behalf, and that **HE OR SHE HAS READ** the Standard Certifications referenced above **AND IS CERTIFYING AND COVENANTING**, as appropriate, to all the certifications, acknowledgments and covenants set forth in the Standard Certifications.

Applicant further certifies that the representations made, and the facts stated in this application and its attachments **are, true and Applicant has not misrepresented or omitted any material facts, including the reason for requesting EXIM support.** Applicant further covenants that if any statement set forth in this application or in the Standard Certifications, becomes untrue, or is discovered to have been untrue when made, Applicant will promptly inform EXIM of all such changes or discoveries. Applicant further understands that in accepting or approving this application, EXIM is relying upon Applicant's statements set forth in the application and in the Standard Certifications, and all statements and certifications to EXIM are subject to the penalties for false or misleading statements to the U.S. Government (18 USC § 1001, et. seq.).

I, _____, do hereby certify that I am the duly appointed and qualified _____ (Title)

of _____ and that as such I am authorized to execute this application (Name of Applicant)

on behalf of _____ (Name of Applicant)

In witness whereof, I have hereunto signed my name this _____ day of _____, 20_____.

Name of Applicant:

By:

(Authorized Officer)

Name:

Title:

Tel. #:

Email:

NOTICES

The applicant is hereby notified that information requested by this application is done so under authority of the Export-Import Bank Act of 1945, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in EXIM being unable to determine eligibility for support. If any of the information provided in this application changes in any material way or if any of the certifications made herein become untrue, the applicant must promptly inform EXIM of such changes. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. EXIM may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page). EXIM reserves the right to decline to process or to discontinue processing any application.

Paperwork Reduction Act Statement: We estimate that it will take you about 2 hours to complete this form. This includes the time it will take to read the instructions, gather the necessary facts, and fill out the form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to EXIM and the Office of Management and Budget, Paperwork Reduction Project, OMB# 3048-0014 Washington, D.C. 20503