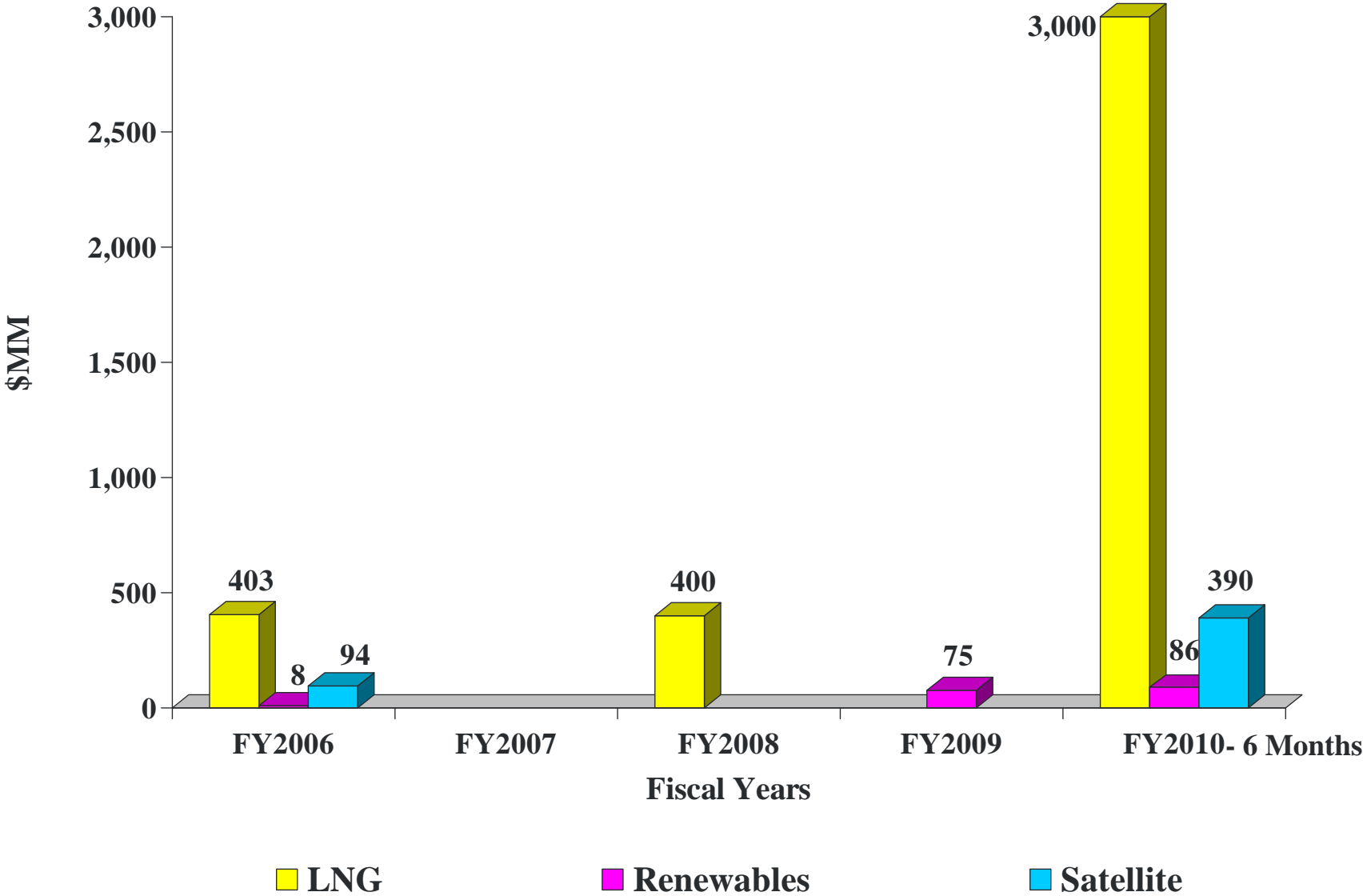




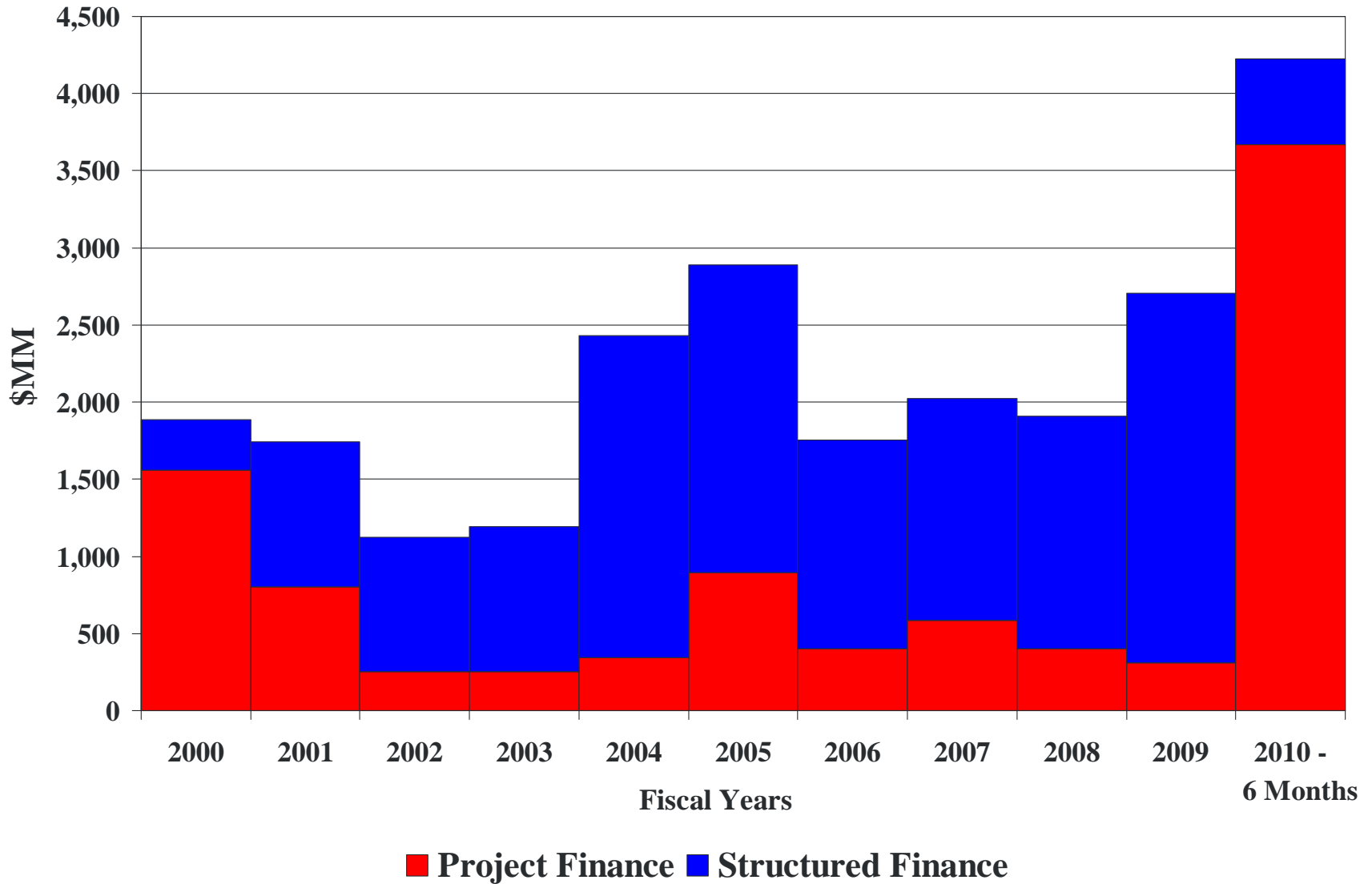
Project Finance: Complex Transactions, Multifaceted Returns

March 11, 2010

Specific Sector Experience



Structured Finance Activity



Case Studies

- **Papua New Guinea LNG (PNG LNG)**
- **Avanti HYLAS 2 Limited**
- **Electrica del Valle de Mexico**