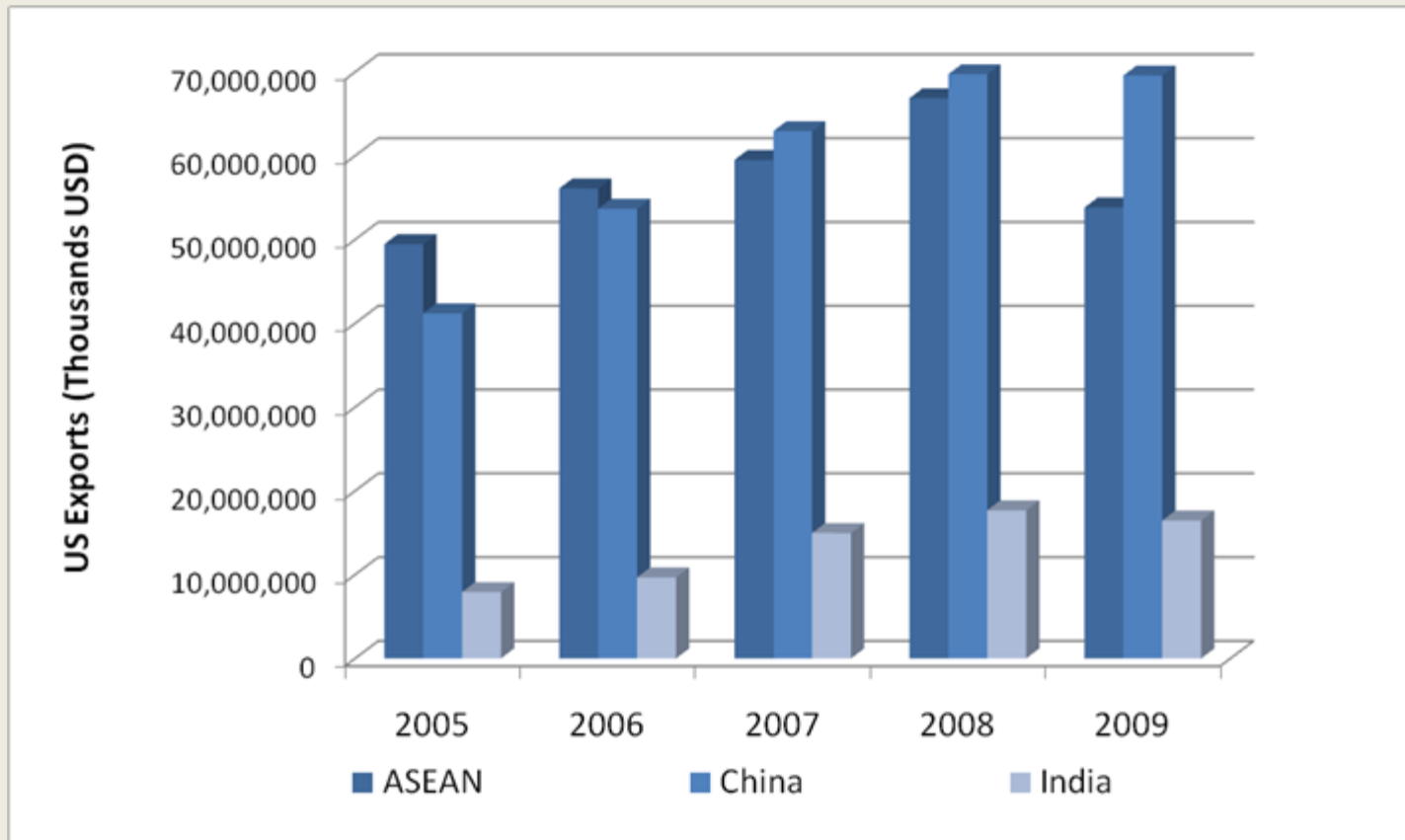


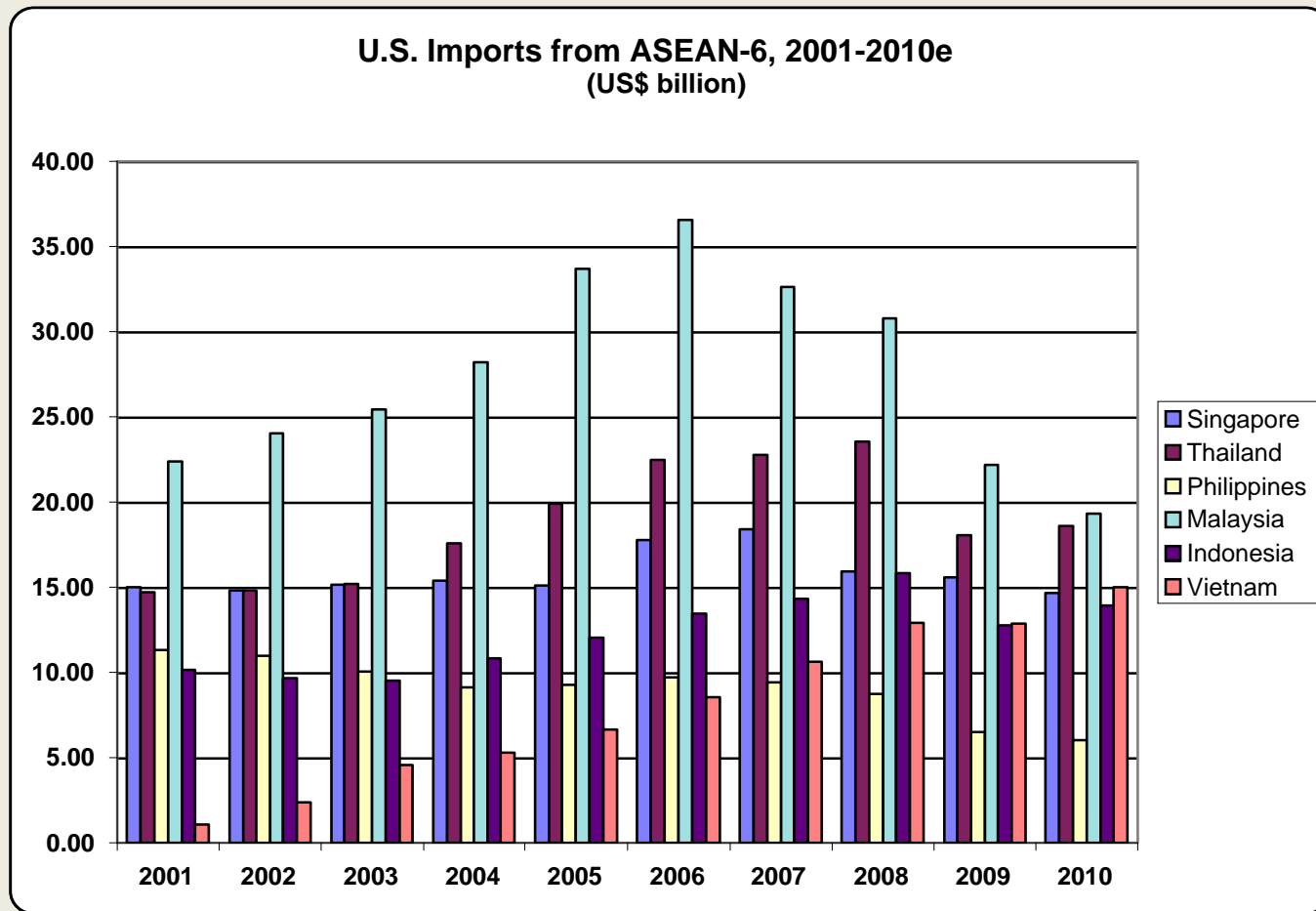
# US Exports to select Asian countries/regions

ASEAN has less than half the population of China, while attracting comparable US import.



# US Imports from ASEAN

Vietnam is an important trading partner within the ASEAN region.



Source: GSO Vietnam



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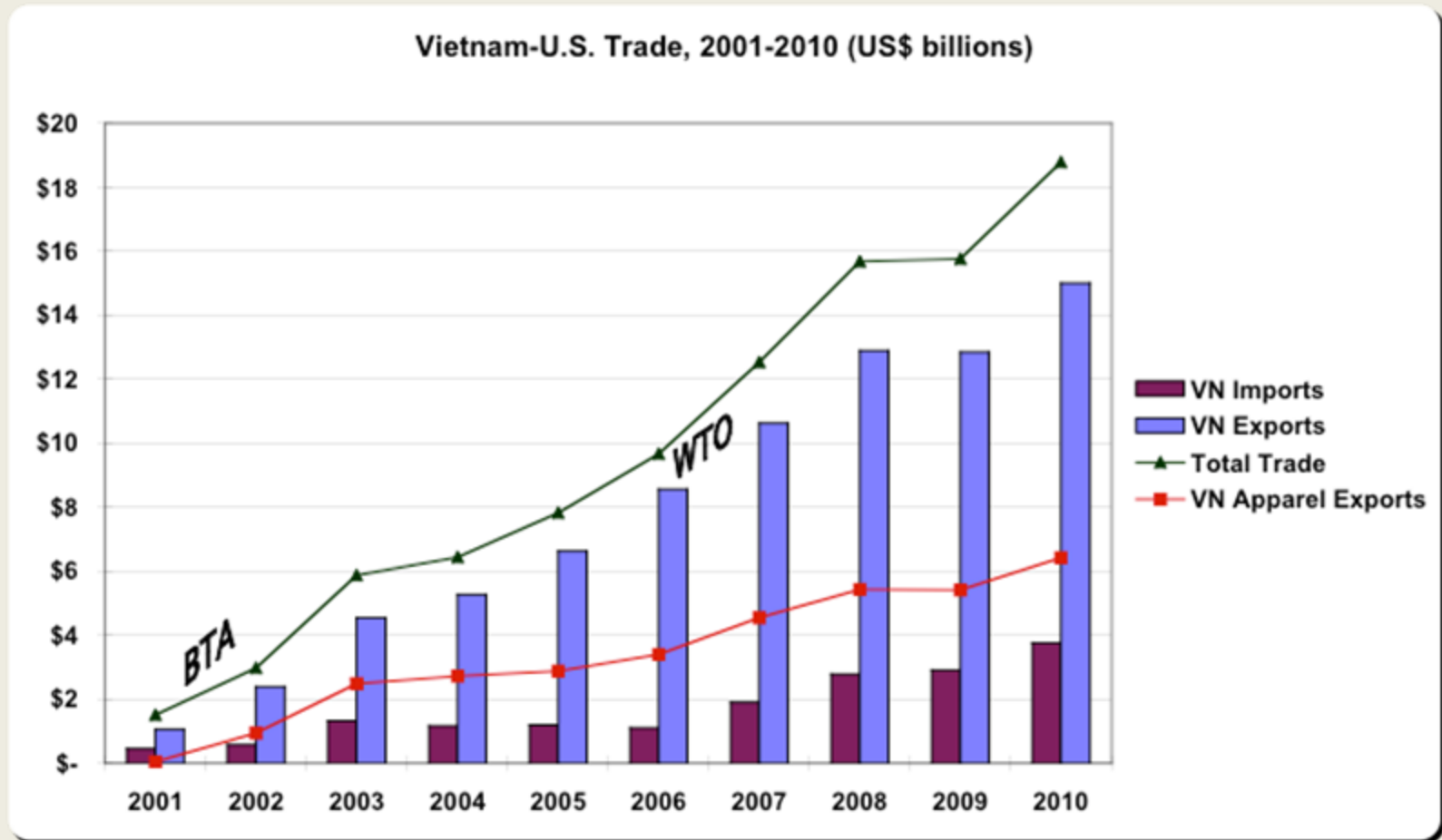
# U.S. - Vietnam Trade

Growth of US exports to Vietnam were greater than other country in Asia between 2008 and 2009

(In Millions)	2001	2007	2008	2009	+/- over 2008
<b>US Exports</b>	460.4	1,903.1	2,789.4	3,107.6	+11.1%
<b>Imports</b>	1,053.2	10,632.8	12,901.1	12,289.9	-4.7%
<b>Total Trade</b>	1,513.2	12,535.9	15,690.5	15397.5	-1.86%
<b>Balance</b>	-592.8	-8,729.8	-10,111.6	-9,182.3	-9.1%

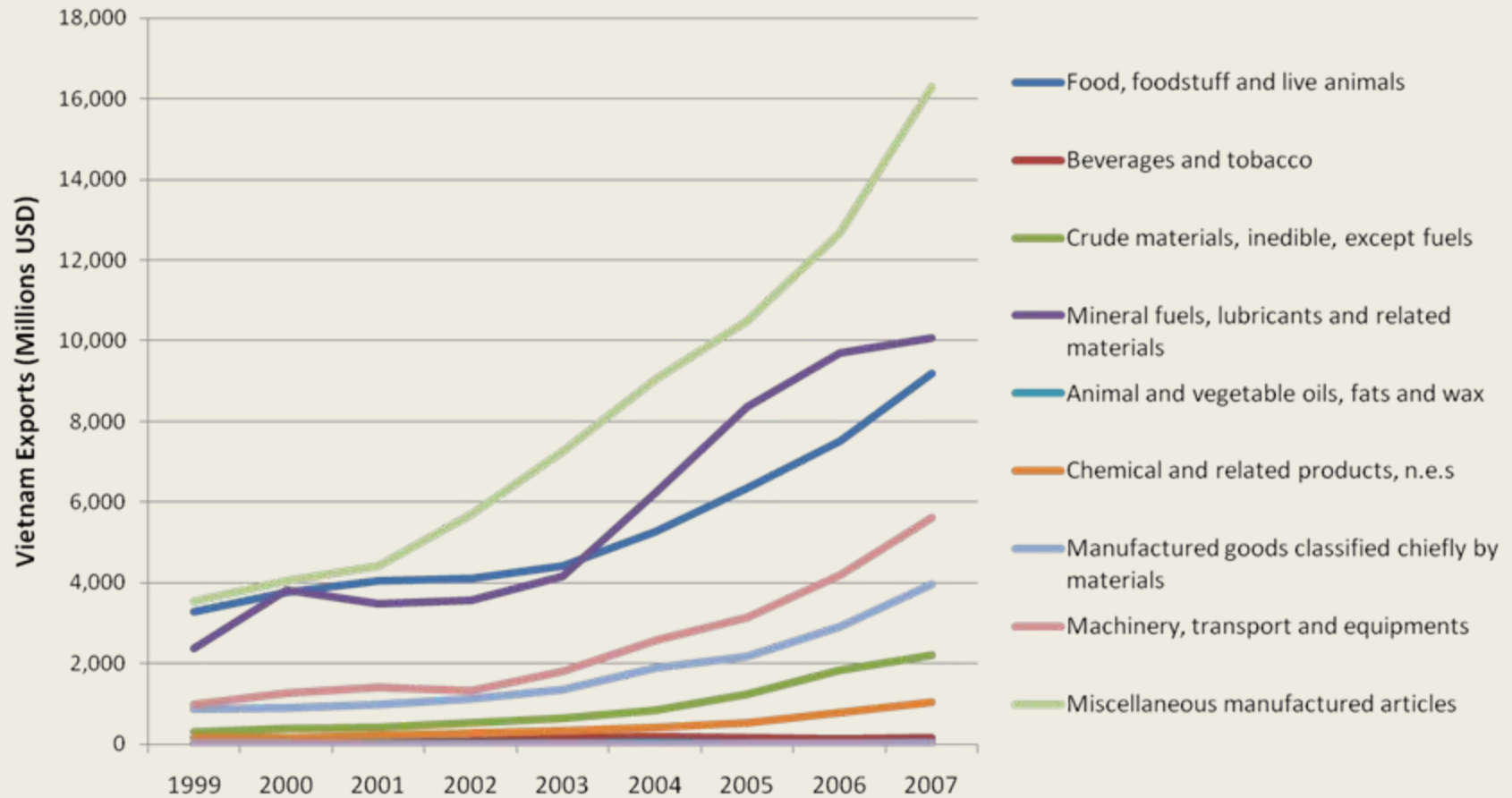
Source: US Census

# U.S. – Vietnam trade moving beyond textiles



Source: GSO Vietnam

# Vietnam Exports



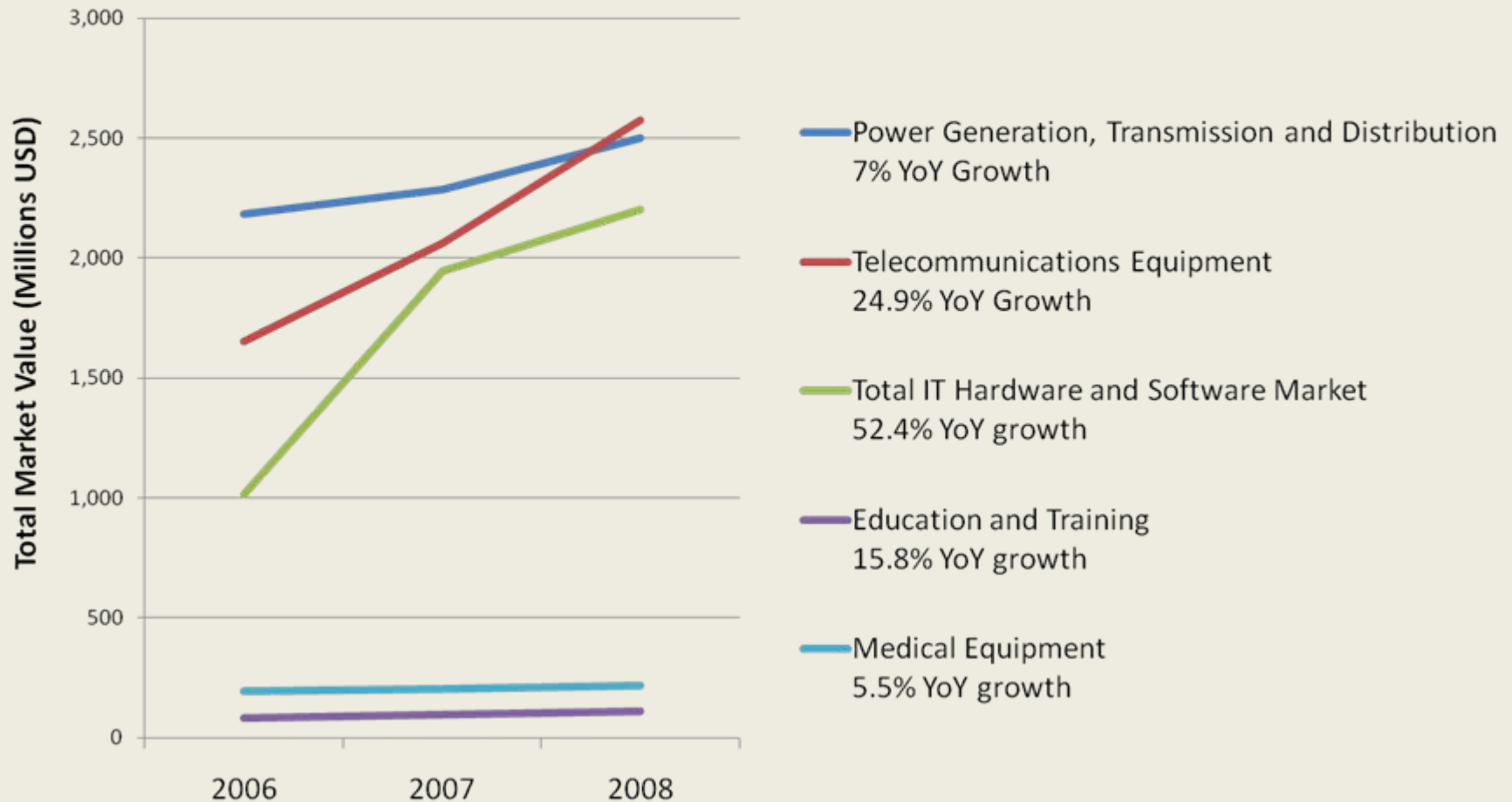
Source: GSO Vietnam



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# Growing market value in Vietnam's emerging industries



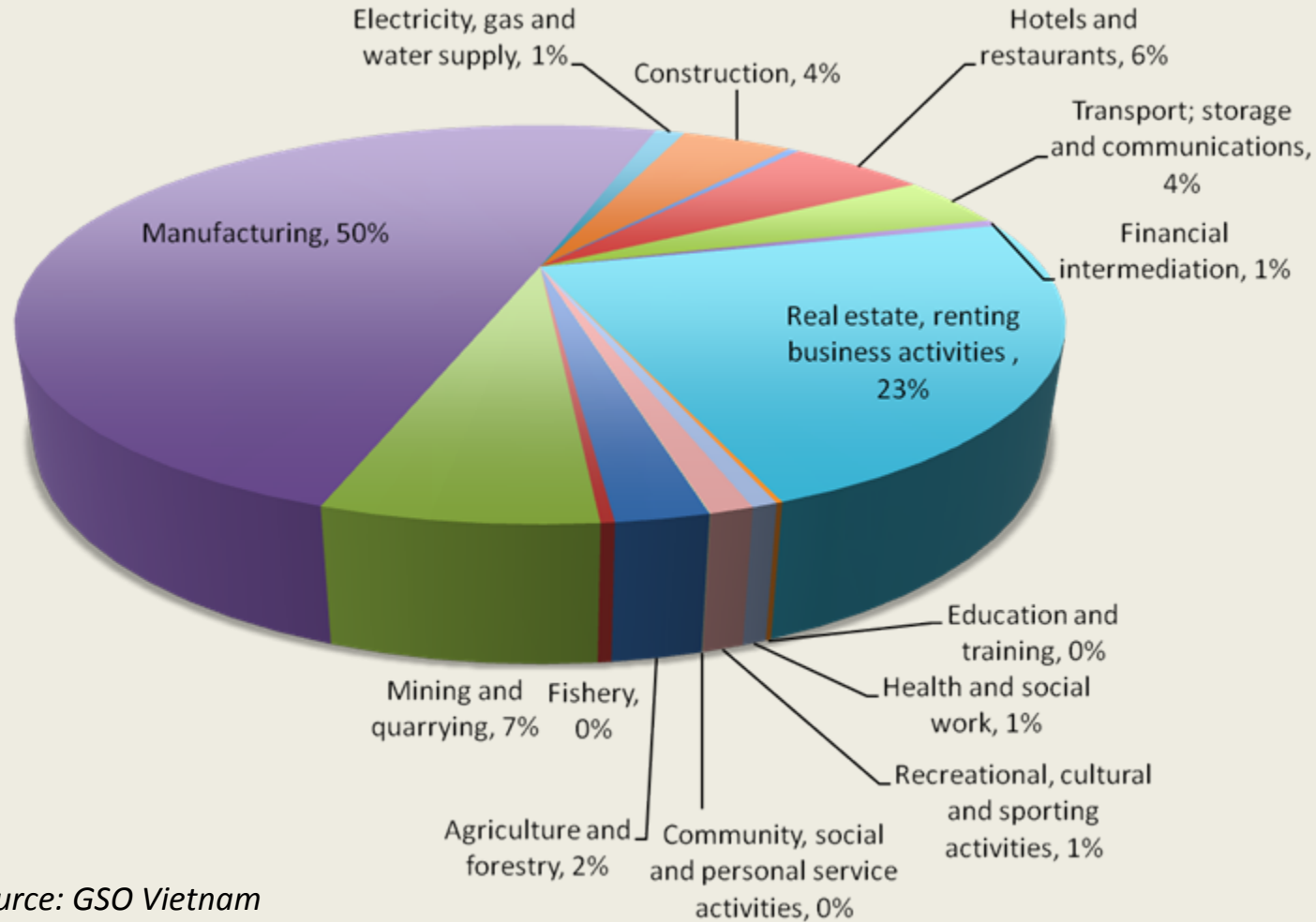
Source: US Commercial Service

# Growth in Select Vietnam Markets (Millions US\$)

		2006	2007	2008	Avg YoY Growth
Power Generation, Transmission and Distribution	Total Market	2,185	2,287	2,500	7.0%
	Local Production	775	960	1,075	17.9%
	US Import	175	200	215	10.9%
Telecommunications Equipment	Total Market	1650	2,060	2,575	24.9%
	Local Production	529	735	920	32.1%
	US Import	54	98	224	105.0%
Total IT Hardware and Software Market	Total Production	1,015	1,947	2,200	52.4%
	Local Production	1,740	2,123	2,590	22.0%
	US Import	20	22	25	13.2%
Environment and Pollution Control Equip and Services	Total Market	590	625	670	6.6%
	Local Production	340	350	370	4.3%
	US Import	17	22	27	25.3%
Education and Training	Total Market	82.1	96.5	110	15.8%
	Local Production	39.4	45.3	49.8	12.5%
	US Import	50	60	70	18.3%
Medical Equipment	Total Market	194	205	216	5.5%
	Local Production	4	5	6	22.5%
	US Import	19	20	20.3	3.4%

Source: US Commercial Service

# FDI from 1988 to 2008

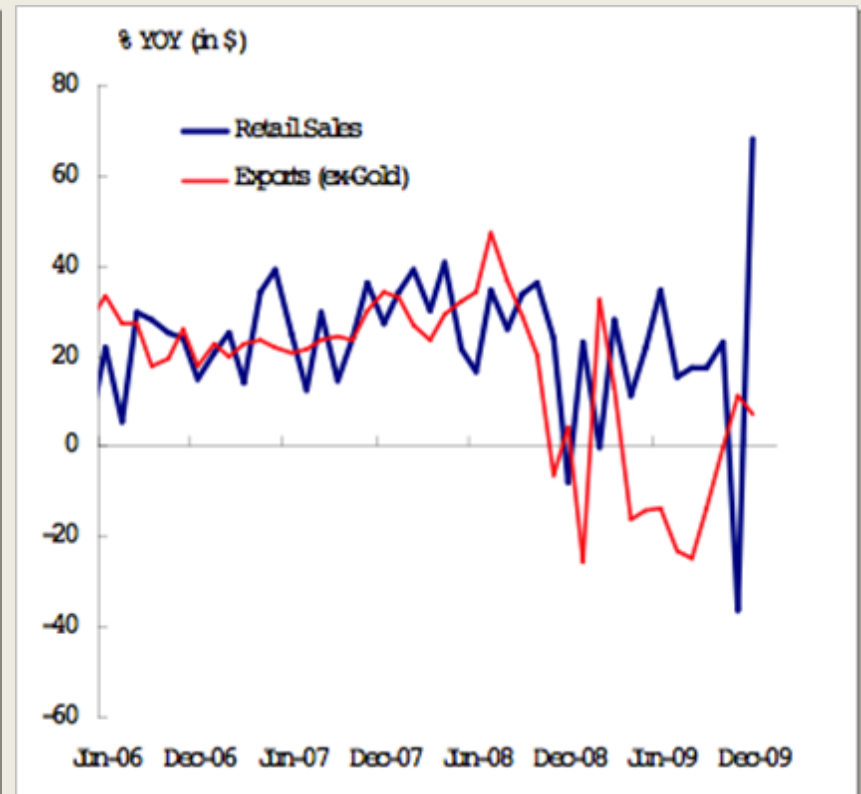
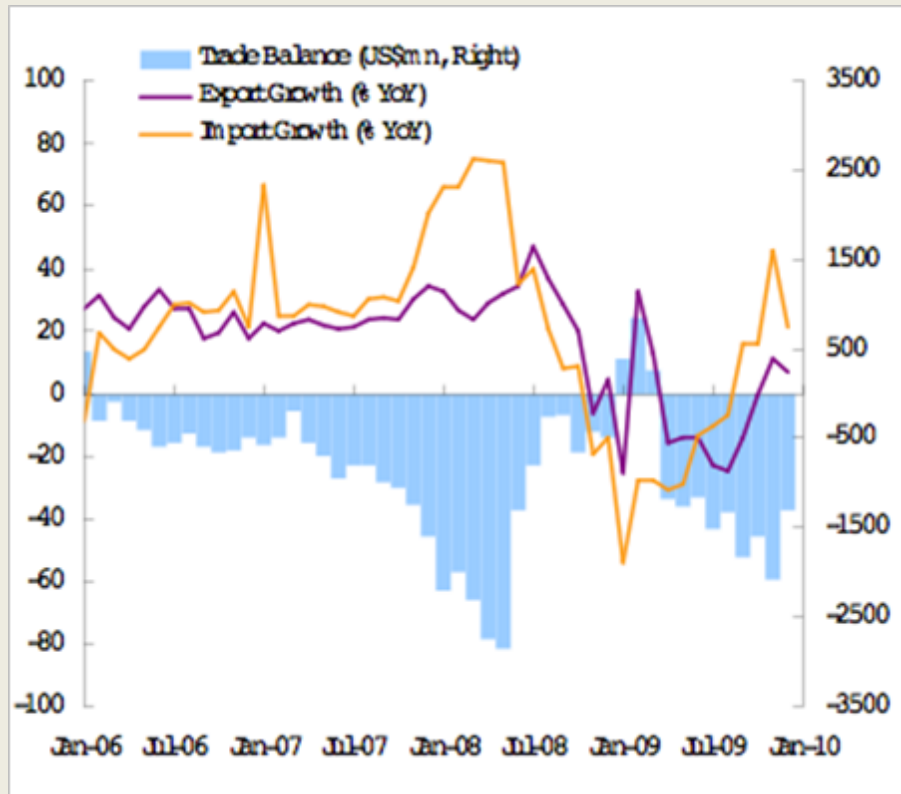


Source: GSO Vietnam



# Domestic Demand vs. Exports

A resilient domestic demand has carried Vietnam through the global recession.



Source: CEIC