

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Umbrella Policy Administrators, Delegated Authority Lenders, User's Guide Holders

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Please be advised that the following changes to the October 9, 2000, CLS were effective February 1, 2001:

Footnote #13 has been revised to: Where closed for certain routine trade finance transactions, Ex-Im Bank will consider structured financing arrangements such as Ex-Im Bank's project finance program, asset-based aircraft leases, and other financing arrangements that offer a reasonable assurance of repayment, including reliable access to adequate foreign exchange.

Footnote #15a has been revised to: Public sector risk cover is available under Ex-Im Bank's Africa Pilot Program. Discretionary Credit Limits are withdrawn. Full faith and credit of the government is typically required. Exceptions may be made for transactions which are in conformance with the Africa Pilot Program's Credit Standards.

Footnote #15b has been revised to: Private sector risk cover is available under Ex-Im Bank's Africa Pilot Program. Discretionary Credit Limits are withdrawn. A commercial bank as obligor or guarantor is typically required. Exceptions may be made for transactions which are in conformance with the Africa Pilot Program's Credit Standards.

Footnotes #15c&d have been omitted.

"X" INDICATES SUPPORT IS NOT AVAILABLE

COUNTRY	PUBLIC SECTOR RISK			PRIVATE SECTOR RISK			NOTE(S)
	Up to 1 year	1 to 7 years	Over 7 years	Up to 1 year	1 to 7 years	Over 7 years	
Afghanistan	X	X	X	X	X	X	7
Burkina Faso		X	X				1, 13, 15a
Cameroon		X	X			X	6a, 13, 15a
Chad		X	X	X	X	X	13, 15a
Cote d'Ivoire	X	X	X				1, 13
Equatorial Guinea		X	X	X	X	X	13, 15a
Gambia		X	X			X	13, 15a
Guinea	X	X	X		X	X	13, 15b
Madagascar		X	X	X	X	X	13, 15a
Malawi		X	X		X	X	13, 15a&b
Mali		X	X			X	1, 13, 15a
Mauritania		X	X		X	X	13, 15a&b
Mozambique	X	X	X				1, 4, 13
Nigeria	X	X	X			X	1, 4, 13
Sao Tome & Principe		X	X	X	X	X	13, 15a
Tanzania	X	X	X			X	1, 4, 13
Togo		X	X	X	X	X	13, 15a

For insurance customers, please refer to the changes (cover policy and notes) in the CLS to determine the availability of Insurance cover for shipments made under multi-buyer, bank letter of credit and repetitive sales type policies on or after February 1, 2001. All applications for Insurance cover are subject to the terms and conditions specified in the CLS.

(User's Guide holders, please file after page 11 in Chapter XXI.)

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-EXIM.