MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective October 8, 2009:

Cambodia: Opened for short- and medium-term transactions in the private sector.

Mali: Opened for long-term transactions in the public sector.

Paraguay: Opened for long-term transactions in the public sector and opened for long-term transactions in the private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Cambodia: Added Notes # 1 and 4
Ghana: Added Notes # 5 and 10
Paraguay: Removed Notes # 6a and 13 and added Note # 6b

For more information, please visit Ex-Im Bank’s Website at www.exim.gov or call 1-800-565-EXIM.