MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective June 6, 2013:

Congo: Opened for short- and medium-term transactions in the public and private sectors.

Cyprus: Closed for long-term transactions in the public and private sectors sector.

Mali: Closed for short-, medium-, and long-term transactions in the public sector and closed for short- and medium-term transactions in the private sector.

Seychelles: Opened for short- and medium-term transactions in the public and private sectors sector.

Zambia: Opened for long-term transactions in the public and private sectors sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Congo: Removed Notes # 11a and 11b

and added Notes #1, 4, 5

Cyprus: Added Note # 13

Mali: Removed Notes # 1, 4, 5

Seychelles: Removed Notes # 11a and 11b

and added Notes # 1, 4, 5, 10

Zambia: Removed Note # 13

and added Note # 14

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.