

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective December 27, 2012:

Belarus: Closed for short- and medium-term transactions in the public and private sectors.

Pakistan: Closed for long-term transactions in the public and private sectors.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Belarus:	Removed Notes # 1, 3, 4, and 5
Egypt:	Added Note # 4
Pakistan:	Added Note # 13

Text Changes: Please also be advised that Note # 4 has been changed. The new Note reads as follows:

4. Ex-Im Bank cover/support for private sector transactions is typically limited to transactions with a commercial bank as obligor or guarantor. Coverage under the WCGP for private sector transactions requires that the transaction be supported by an irrevocable Letter of Credit. Ex-Im Bank will consider transactions without a bank undertaking on a case-by-case basis. As conditions pursuant to which we may consider non-bank transactions vary in markets subject to this note, please contact the Credit Policy Division for further information.

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.