

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective August 30, 2013:

Maldives: Closed for long-term transactions in the public sector and the private sector.

Rwanda: Opened for long-term transactions in the public and private sectors sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Burundi:	Added Note # 1
Central African Republic:	Added Note # 1
Chad:	Added Note # 1
China:	Added Note # 1
Comoros:	Added Note # 1
Congo, Democratic Rep.:	Added Note # 1
Cyprus:	Added Notes # 1, 12a and 12b
Eritrea:	Added Note # 1
Ghana:	Added Note # 3
Liberia:	Added Note # 1
Madagascar:	Added Note # 1
Maldives:	Added Note # 13
Mauritania:	Added Note # 1
Rwanda:	Removed Note # 13
Sao Tome and Principe:	Added Note # 1
Sierra Leone:	Added Note # 1

Text Change: Note # 2 has been amended to read as follows:

2. For sovereign transactions in the People's Republic of China ("China"), Ex-Im Bank will typically require an indication of Chinese government support in the form of a "Notice of MOF Guarantee" as defined in the Framework Agreement, dated January 24, 2005 between the Ministry of Finance of China and Ex-Im Bank.

For public sector non-sovereign and private sector transactions under short-, medium- and long-term programs, Ex-Im Bank will consider transactions with financial institutions or other entities that are able to provide detailed financial/credit information sufficient to enable Ex-Im Bank to reach a credit conclusion.

Coverage under the Working Capital Guarantee Program (WCGP) requires that the transaction be supported by an irrevocable Letter of Credit issued by a bank with an "acceptable" market rating as defined in the Short Term Credit Standards, or by a bank pre-approved by Ex-Im Bank. Exceptions may be made for private sector transactions that are insured for comprehensive political and commercial risk.

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.