

I. Parties:

Identify the name of the co-financing Foreign Export Credit Agency, and if known, the contact person(s), their phone and fax numbers, and e-mail addresses:

Describe any relationships between any of the parties in the transaction except as described in Attachment E, Credit Information:

II. U.S. Supply Contract/Purchase Order Information in Dollars:

U.S. Content included in Supply Contract(s)	\$
Eligible Foreign Content (if any) included in Supply Contract(s)	\$
Local Costs (if any) included in Supply Contract(s)	\$
Ancillary Services (if any)	\$
Total Export-Import Bank Portion	\$

III. Non-U.S. Exporter/Supplier Information in Dollars:

Non-U.S. Exporter(s)/Supplier(s) With Address and Country of Origin	Description of their Goods and Services
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Non-U.S. Supply Contract(s)/Purchase Order(s) Information	\$
Foreign ECA Content included in Supply Contract(s)	\$
Eligible Foreign Content (if any) included in Supply Contract(s)	\$
Local Costs (if any) included in Supply Contract(s)	\$
Other Services (if any) not included in Supply Contract(s)	\$
Total Foreign ECA Portion	\$

IV. Financed Amount Requested in Dollars (excluding Exposure Fee):

This chart is to be completed with respect to those Goods and Services included in the Supply Contract(s) for which financing is requested from Ex-Im Bank. See Foreign Content Policy for Medium- and Long-Term Exports: <http://www.exim.gov/pub/pdf/ebd-m-04a.pdf>

	Ex-Im Bank	Foreign ECA	Total Financed/Insured
1. Content Sourced in the ECA Country	\$	\$	\$
2. Eligible Foreign Content (if any)	\$	\$	\$
3. Ancillary/Other Services (if any)	\$	\$	\$
4. Less Cash Payment	\$ ()	\$ ()	\$ ()
5. Local Costs (if any)	\$	\$	\$
Total Financed/Insured Amount Requested (excluding Exposure Fee/ Insurance Premium)	\$	\$	\$

V. Other Information

Describe any non-ECA financing for the Supply Contract(s):

Certification:

The applicant consents to, and certifies that it has obtained the consent of the other transaction participants (e.g., borrower, guarantor, lender, exporter, consultants, etc.), to the disclosure by Ex-Im Bank of any information (including documents) relating to this transaction to the co-financing Foreign Export Credit Agency. If the co-financing Foreign Export Credit Agency shall agree to co-finance (i.e., share in the risk of) the transaction, this consent to release transactional information shall include such information throughout the life of the transaction.

Signed _____ Dated _____

Print Name: _____

Title: _____

Firm Name: _____

Paperwork Reduction Act Statement: We estimate that it will take you about 15 minutes to complete this form. This includes the time it will take to read the instructions, gather the necessary facts and fill out the form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to Ex-Im Bank and the Office of Management and Budget, Paperwork Reduction Project, OMB # 3048-0037 Washington, D.C. 20503.