

Schedule A to the Loan Authorization Agreement

Lender: _____ Guaranteed Loan Facility No.: _____

Borrower(s): _____

I. Loan Facility Type (Check one.)

Revolving Loan Facility (other than Transaction Specific Revolving Loan Facility) (Loan Facility Type “R” for use in Table 1)

Transaction Specific Loan Facility (Loan Facility Type “TS” for use in Table 1)

Transaction Specific Revolving Loan Facility (Loan Facility Type “TSR” for use in Table 1)

II. Loan Facility Fee Term, and Portion of Term for which the Facility Fee is due:

A. Number of months (total) in the term of the Loan Facility: _____

Note: The Facility Fee for a Transaction Specific Loan Facility or a Transaction Specific Revolving Loan Facility is due **in full** within ten (10) Business Days of the Effective Date, and will be *pro-rated* for the number of months in the term.

B. Number of months for which Facility Fee is due: _____
(Based on the chart which follows)

Table 1

LOAN FACILITY TYPE	If number of months in Part A is:	FACILITY FEE DUE WITHIN 10 BUSINESS DAYS OF ...		
		Effective Date	1st anniversary of Effective Date	2nd anniversary of Effective Date
R	Up to 12 months	All: same as Part A, minimum 6 months	N/A	N/A
	Over 12 months, up to and including 24 months	12	# in Part A, less 12 (number of months remaining in term)	N/A
	Over 24 months, up to and including 36 months	12	12	# in Part A, less 24 (number of months remaining in term)
TS, TSR	(any)	All: same as Part A, minimum 6 months	N/A	N/A

III. Annual Facility Fee Percentage (check one):

The Criteria for Reduced Facility Fee **have not** been met in accordance with Exhibit I to the Master Guarantee Agreement. The Annual Facility Fee Percentage is 1.50%, or 150 basis points (0.75%, or 75 basis points, for a Loan Facility with a term of up to six (6) months).

The Criteria for Reduced Facility Fee **have** been met in accordance with Exhibit I to the Master Guarantee Agreement. The Annual Facility Fee Percentage is 1.00%, or 100 basis points (0.50%, or 50 basis points, for a Loan Facility with a term of up to six (6) months).

Note: For Revolving Loan Facilities (other than Transaction Specific Revolving Loan Facilities) with terms in excess of twelve (12) months, the Criteria for the Reduced Facility Fee must have been met **for each year or portion thereof** for which Lender remits the reduced Facility Fee.

IV. Facility Fee Calculation:

Show Facility Fee calculation in Table 2, below:

Table 2

Maximum Amount	X	Applicable Annual Facility Fee Percentage	Pro-rate Facility Fee if/as applicable		Amount of Facility Fee
			X # of months for which Facility Fee is due (based on Table 1)	divided by 12 =	
\$	X	bp (pa)	X	/ 12	= \$
Lender shall pay this Facility Fee to Ex-Im Bank within ten (10) Business Days of the [Effective Date] [1 st anniversary of Effective Date] [2 nd anniversary of Effective Date]:					= \$

IN WITNESS WHEREOF, Lender has caused this instrument to be executed this _____ day _____, ____.

(Name of Lender)

Receipt acknowledged by:
EXPORT-IMPORT BANK OF THE UNITED STATES

By: _____
(Signature)

By: _____
(Signature)

Name: _____
(Print or Type)

Name: _____
(Print or Type)

Title: _____
(Print or Type)

Title: _____
(Print or Type)

(Telephone) (Telefax)

(Telephone) (Telefax)