



FINANCIAL REPORT FY 2001
Export-Import Bank of the United States

FY 2001 Authorizations Summary

(in millions)

Program	Number of Authorizations		Amount Authorized		Export Value		Subsidy	
	2001	2000	2001	2000	2001	2000	2001	2000
LOANS								
Long-Term Loans	11	7	\$857.8	\$930.9	\$1,045.8	\$1,125.1	\$90.6	\$11.4
Medium-Term Loans	5	1	13.4	1.7	16.0	2.0	1.5	0.3
Tied Aid	1	0	Incl. Above	0.0	Incl. Above	0.0	1.7	0.0
Total Loans	17	8	871.2	932.6	1,061.8	1,127.1	93.8	11.7
GUARANTEES								
Long-Term Guarantees	46	65	4,736.3	6,911.0	5,233.3	7,261.0	573.4	700.1
Medium-Term Guarantees	164	194	704.5	914.1	813.7	1,067.2	80.8	89.5
Working Capital Guarantees	374	361	660.2	588.3	3,067.4	2,653.6	21.1	17.3
Total Guarantees	584	620	6,101.0	8,413.4	9,114.4	10,981.8	675.3	806.9
EXPORT CREDIT INSURANCE								
Short-Term	1,475	1,528	1,793.9	2,410.7	1,793.9	2,410.7	0.1	0.0
Medium-Term	282	373	475.4	880.4	555.6	1,028.5	54.3	83.5
Total Insurance	1,757	1,901	2,269.3	3,291.1	2,349.5	3,439.2	54.4	83.5
Modifications							4.2	35.7
Grand Total	2,358	2,529	\$9,241.5	\$12,637.1	\$12,525.7	\$15,548.1	\$827.7	\$937.8

Small Business Authorizations

(in millions)

	Number		Amount	
	2001	2000	2001	2000
Export Credit Insurance	1,723	1,762	\$902	\$1,513
Working Capital Guarantees	337	339	518	517
Guarantees	60	73	225	296
Total Guarantees and Insurance	2,120	2,174	1,645	2,326
Loans	4	2	13	7
Grand Total	2,124	2,176	\$1,658	\$2,333

Note: A total of 383 small businesses receiving Ex-Im Bank's assistance during the year had not previously participated in the Bank's programs.

FY 2001 Authorizations by Market

	Loans	Guarantees	Medium-Term Insurance	Total Actual Authorizations	Exposure
AFRICA MULTINATIONAL					201,285,888
ALGERIA	211,884,169	291,107,241	389,643	503,381,053	1,996,146,199
AMERICAS MULTINATIONAL FINANCIAL INST.					8,714,193
ANGOLA					141,232,855
ANGUILLAR					9,684
ANTIGUA					472,090
ARGENTINA		3,999,470	31,668,008	35,667,478	761,728,579
ARUBA					7,804,982
AUSTRALIA			90,000	90,000	317,299,578
AUSTRIA		137,410,406		137,410,406	171,870,060
AZERBAIJAN					62,136,620
BAHAMAS			90,000	90,000	7,387,536
BAHRAIN					16,222,703
BANGLADESH	8,001,333			8,001,333	8,324,229
BARBADOS			340,169	340,169	1,037,268
BELGIUM					3,087,390
BELIZE		7,165,921		7,165,921	42,005,963
BENIN			10,662,497	10,662,497	10,812,497
BERMUDA					254,388
BOLIVIA		938,478	1,036,153	1,974,631	15,464,768
BOSNIA					25,706,215
BRAZIL	623,668,599	69,032,639	36,107,130	728,808,368	3,671,044,383
BRUNEI					9,479
BULGARIA					76,590,360
CAMEROON			1,310,930	1,310,930	47,628,784
CANADA			1,371,844	1,371,844	23,009,129
CANARY ISLANDS					13,119
CAYMAN ISLANDS					171,734
CENTRAL AFRICAN REPUBLIC					8,710,457
CHILE		157,792,094	913,401	158,705,495	553,691,655
CHINA					26,386,019
CHINA (MAINLAND)		331,828,650	8,346,379	340,175,029	5,937,651,338
CHINA (TAIWAN)			741,400	741,400	918,050,165
COLOMBIA	14,220,735	9,227,405	3,084,329	26,532,469	440,243,066
CONGO					22,864,759
COSTA RICA		1,346,749	6,487,297	7,834,046	21,965,111
COTE D'IVOIRE					164,649,554
CROATIA			51,331	51,331	459,215,831
CUBA					36,266,581
CYPRUS					77,978
CZECH REPUBLIC			60,000	60,000	437,771,252

FY 2001 Authorizations by Market

	Loans	Guarantees	Medium-Term Insurance	Total Actual Authorizations	Exposure
DEMOCRATIC REPUBLIC OF CONGO					921,830,192
DENMARK					1,026,518
DOMINICA					32,760
DOMINICAN REPUBLIC		29,728,201	68,401,068	98,129,269	307,682,683
ECUADOR					50,073,250
EGYPT		1,431,725	11,769,385	13,201,110	50,471,602
EL SALVADOR			1,448,331	1,448,331	18,083,868
ESTONIA					2,450
FIJI ISLANDS					90,214,188
FINLAND					1,360,406
FRANCE					10,099,902
FRENCH POLYNESIA					3,214
GABON					61,203,980
GAMBIA		210,350		210,350	184,056
GEORGIA					12,718,097
GERMANY, FEDERAL REPUBLIC OF					9,307,726
GHANA	5,430,935	8,831,176	744,037	15,006,148	157,800,151
GREECE			270,000	270,000	41,744,330
GRENADA			3,776,791	3,776,791	9,434,915
GUATEMALA		1,207,196	5,793,172	7,000,368	44,048,752
GUINEA					7,761,977
GUYANA			3,072,200	3,072,200	6,256,104
HAITI					3,911,016
HONDURAS			13,972,331	13,972,331	47,697,560
HONG KONG			3,600,000	3,600,000	307,875,218
HUNGARY					43,601,499
ICELAND					279,465
INDIA	2,219,243	350,337,978	5,097,797	357,655,018	1,441,525,639
INDONESIA	3,217,108			3,217,108	2,799,224,438
IRELAND		140,113,495	110,700	140,224,195	373,323,931
ISRAEL					371,217,561
ITALY			751,968	751,968	205,114,391
JAMAICA			5,043,267	5,043,267	37,887,888
JAPAN			358,200	358,200	196,587,915
JORDAN					7,895,029
KAZAKHSTAN		7,337,101		7,337,101	41,517,442
KENYA			2,731,304	2,731,304	113,041,466
KOREA, REPUBLIC OF		655,070,596	3,042,465	658,113,061	2,799,376,481
KUWAIT					783,489
LATVIA					8,942,631
LEBANON		14,709,252		14,709,252	21,528,325
LIBERIA					5,980,110
LITHUANIA			90,000	90,000	26,093,006
LUXEMBOURG			57,629	57,629	82,760,563

FY 2001 Authorizations by Market

	Loans	Guarantees	Medium-Term Insurance	Total Actual Authorizations	Exposure
MACAU					147,069
MACEDONIA					92,694,744
MADAGASCAR					38,318,462
MALAWI					1,271
MALAYSIA, FEDERATION OF		210,201,600		210,201,600	1,204,959,949
MALI		2,716,474		2,716,474	2,716,474
MALTA					9,919,790
MAURITANIA					6,598,057
MAURITIUS					28,276,955
MEXICO		822,123,826	173,250,539	995,374,365	4,641,335,442
MICRONESIA, FEDERATED STATES OF					8,693
MONACO					136,198
MONTSERRAT					11,135
MOROCCO					551,117,007
MOZAMBIQUE					48,156,266
NAMIBIA					89,528,788
NAURU					29,361,945
NETHERLANDS			2,118,151	2,118,151	18,006,480
NETHERLANDS ANTILLES					338,870
NEW CALEDONIA					770
NEW ZEALAND					1,184,475
NICARAGUA		2,511,555	16,937,395	19,448,950	100,384,807
NIGER					7,002,759
NIGERIA			13,958,002	13,958,002	601,636,742
NORWAY			225,000	225,000	43,799,724
OMAN					168,573,771
PAKISTAN					400,234,469
PANAMA			67,541	67,541	133,242,066
PAPUA NEW GUINEA					1,839,123
PARAGUAY					724,088
PERU			5,499,196	5,499,196	155,877,132
PHILIPPINES		38,358,552	11,526,203	49,884,755	1,446,682,352
POLAND			4,422,559	4,422,559	497,662,420
PORTUGAL					490,190
PUERTO RICO					533
QATAR					243,428,965
REUNION ISLAND					14,987
ROMANIA		129,211,155	14,813,507	144,024,662	424,142,373
RUSSIA		150,365,262	6,317,249	156,682,511	1,803,846,733
RWANDA					559,569
SAUDI ARABIA		2,233,256	4,528,895	6,762,151	2,082,844,074
SENEGAL		3,010,584		3,010,584	7,819,754

FY 2001 Authorizations by Market

	Loans	Guarantees	Medium-Term Insurance	Total Actual Authorizations	Exposure
SEYCHELLES					70,834
SIERRA LEONE					1,740,984
SINGAPORE					91,992,723
SLOVAK REPUBLIC					2,875,572
SLOVENIA					12,845
SOUTH AFRICA		257,736,289	499,500	258,235,789	445,300,018
SOUTHWEST AFRICA					3,298
SPAIN					3,469,347
SRI LANKA					3,618,118
ST KITTS-NEVIS					38,667
ST LUCIA					378,912
ST VINCENT					197,133
SUDAN					28,246,331
SWEDEN					1,912,435
SWITZERLAND					2,482,601
TANZANIA		326,824		326,824	21,868,528
THAILAND		209,299,081		209,299,081	879,204,176
TOGO					2,820
TRINIDAD AND TOBAGO		345,639	1,485,272	1,830,911	469,493,338
TUNISIA			5,637,443	5,637,443	276,943,291
TURKEY		94,757,840	20,400,678	115,158,518	3,326,425,659
TURKMENISTAN					79,529,258
TURKS AND CAICOS ISLANDS					106,603
UGANDA		1,665,133		1,665,133	2,407,512
UNITED ARAB EMIRATES			58,800	58,800	11,652,077
UNITED KINGDOM			3,300,983	3,300,983	24,537,251
UNITED STATES OF AMERICA		906,544,527		906,544,527	1,964,960,100
URUGUAY			90,000	90,000	4,453,640
UZBEKISTAN		138,249,432		138,249,432	877,053,387
VENEZUELA	2,605,789	912,521,353	44,917,114	960,044,256	2,377,121,620
VIRGIN ISLANDS – BRITISH			8,833,200	8,833,200	13,200,640
WEST INDIES – FRENCH					75,619
YUGOSLAVIA, FEDERAL REPUBLIC OF					107,334,380
ZAMBIA					147,156,683
ZIMBABWE			1,904,204	1,904,204	65,959,481
Total	871,247,911	6,101,004,505	573,672,587	7,545,925,003	53,497,971,975
INTERMEDIARY LOANS					3,981,483
MULTIBUYER INSURANCE – SHORT-TERM			1,695,615,000	1,695,615,000	2,839,219,815
OTHER					2,084,306,842
Total Authorizations	871,247,911	6,101,004,505	2,269,287,587	9,241,540,003	58,425,480,115

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
ALGERIA						
22-Nov-00	Ministry of Finance None Raytheon Aircraft Co.	075744	Air Surveillance System	7.050%	\$195,527,880	
15-Mar-01	Air Algerie Ministry of Finance Boeing Co.	076616	(1) B737-800 Aircraft	6.300%	\$16,356,289	\$16,516,645
28-Sep-01	Air Algerie None Boeing Co.	077386	(2) B737-800 and (5) B737-600 Aircraft			\$191,065,000
28-Sep-01	SONATRACH None Halliburton Energy Services	077618	Oil Field Services			\$51,395,596
Total for	ALGERIA				\$211,884,169	\$258,977,241
AUSTRIA						
28-Sep-01	Austrian Airlines None Boeing Co.	077361	(1) B767-300ER and (2) B737-700 Aircraft			\$137,410,406
Total for	AUSTRIA					\$137,410,406
BANGLADESH						
24-Oct-00	United Summit Power Co. Ltd. None Caterpillar Inc.	076452	Gas Reciprocating Engine Sets (power project)	6.930%	\$2,667,111	
24-Oct-00	United Summit Power Co. Ltd. None Caterpillar Inc.	076457	Gas Reciprocating Engine Sets (power project)	6.930%	\$2,667,111	
24-Oct-00	United Summit Power Co. Ltd. None Caterpillar Inc.	076458	Gas Reciprocating Engine Sets (power project)	6.930%	\$2,667,111	
Total for	BANGLADESH				\$8,001,333	

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
BRAZIL						
12-Oct-00	Tele Norte Leste Participacoes S.A. None Lucent Technologies Inc.	075912	Telecommunications Equipment	7.190%	\$74,010,112	
08-Nov-00	Telesp Celular S.A. Telesp Celular Participacoes S.A. Lucent Technologies Inc.	074785	Telecommunications Equipment			\$17,045,724
25-Jan-01	Petroleo Brasileiro S.A. None General Electric Co.	076707	Gas Turbines and Generators	6.280%	\$97,423,375	
25-Jan-01	Petroleo Brasileiro S.A. None General Electric Co.	076708	Gas Turbines and Generators	6.280%	\$97,632,372	
10-May-01	Usina Termoeletrica de Juiz de Fora S.A. Cia de Forca e Luz Cataguazes Leopoldona S.A. General Electric Co.	077117	Gas Turbines and Generators			\$35,712,247
25-Jun-01	Sao Paulo Evangelical Lutheran Congregation None Magna Medical Systems Inc.	075819	Hospital Equipment			\$3,218,197
28-Jun-01	Rio Polimeros S.A. Ltda. None ABB Lummus Global Inc.	076658	Design, Engineering and Construction of Petrochemical Plant	6.080%	\$176,453,578	
28-Sep-01	UEG Araucaria Ltda. None Bechtel International Inc.	075617	Gas Turbines (power project)	6.140%	\$178,149,162	
Total for	BRAZIL				\$623,668,599	\$55,976,168
CHILE						
19-Jul-01	Ladeco S.A. Lan Chile S.A. Boeing Co.	077173	(2) B767-300F Aircraft			\$153,212,500
Total for	CHILE					\$153,212,500

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
CHINA (Mainland)						
19-Dec-00	Industrial and Commercial Bank of China None General Electric Co.	074774	Main Drive Power Supply			\$18,015,126
26-Jul-01	China Construction Bank None Boeing Co.	077475	(1) B767-300 Aircraft			\$66,619,814
28-Sep-01	Hainan Airlines Co. Ltd. China Construction Bank Boeing Co.	077713	(5) B737-800 Aircraft			\$247,193,710
Total for	CHINA (Mainland)					\$331,828,650
COLOMBIA						
06-Dec-00	Petroquimica Colombiana S.A. None Engineering America Inc.	076082	Technical Services	6.780%	\$14,220,735	
Total for	COLOMBIA				\$14,220,735	
DOMINICAN REPUBLIC						
01-Jun-01	The Dominican Republic None Krofta Technologies Inc.	077342	Wastewater Treatment Plant Equipment			\$1,570,712
01-Jun-01	The Dominican Republic None Krofta Technologies Inc.	077345	Wastewater Treatment Plant Equipment			\$5,911,538
Total for	DOMINICAN REPUBLIC					\$7,482,250
GHANA						
07-May-01	Ministry of Mines and Energy Ministry of Finance Solar Outdoor Lighting Inc.	075408	Engineering and Procurement Services	5.770%	\$5,430,935	
Total for	GHANA				\$5,430,935	
INDIA						
14-Nov-00	M.B. Inno-Tech (India) Ltd. Baid Brothers International Thermoforming Systems Inc.	076301	Foam Cup Manufacturing Equipment	7.020%	\$2,219,243	

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
08-Feb-01	Jet Airways Ltd. None Boeing Co.	076029	(10) B737-700/800 Aircraft			\$345,822,500
Total for	INDIA				\$2,219,243	\$345,822,500
INDONESIA						
17-May-01	Ministry of Finance None Process Analyzers LLC	076310	Fingerprint Kits, Forensic Equipment	5.640%	\$3,217,108	
Total for	INDONESIA				\$3,217,108	
IRELAND						
04-Jan-01	Ryanair Ltd. None Boeing Co.	072813	(5) B737-800 Aircraft			\$140,113,495
Total for	IRELAND					\$140,113,495
KOREA, REPUBLIC OF						
20-Sep-01	Korean Air Lines Co. Ltd. None Boeing Co.	077531	(1) B777-200ER, (1) B747-400 and (3) B747-400F Aircraft			\$655,070,596
Total for	KOREA, REPUBLIC OF					\$655,070,596
LEBANON						
08-Mar-01	The Lebanese Co. for the Development and Reconstruction of Beirut Central District s.a.l. None Radian International LLC	073269	Engineering, Design, Construction, Management and Procurement Services			\$14,709,252
Total for	LEBANON					\$14,709,252
MALAYSIA, FEDERATION OF						
28-Sep-01	1st Silicon (Malaysia) SDB BHD Ministry of Finance Varian Semiconductor Equipment Assoc.	076664	Semiconductor Manufacturing Equipment			\$210,201,600
Total for	MALAYSIA, FEDERATION OF					\$210,201,600

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
MEXICO						
01-Oct-00	Samsung Ingenieria Mexico S.A. de C.V. None Samsung Engineering America Inc.	075760	Mechanical Equipment (Salamanca Refinery Upgrade)			\$1,352,094
01-Oct-00	Samsung Ingenieria Mexico S.A. de C.V. None Samsung Engineering America Inc.	075761	Mechanical Equipment and Instruments (Tula Refinery Upgrade)			\$494,353
01-Nov-00	Grupo Minero Mexico S.A. de C.V. Mexicana de Cananea S.A. de C.V. Atlas Copco Wagner Inc.	076364	Mining Machinery and Equipment			\$21,445,054
25-Jan-01	Kimberly-Clark de Mexico S.A. de C.V. None Kimberly Clark Corp.	076651	Engineering and Design Services			\$14,880,509
02-Aug-01	Comision Federal de Electricidad None Siemens Westinghouse Power Corp.	076371	(2) Gas Turbine and Spare Parts			\$103,904,672
28-Sep-01	Pemex Project Funding Master Trust Petroleos Mexicanos Kellogg Brown and Root Inc.	077513	Oil Field Equipment and Engineering Services (Cantarrel Oil Field)			\$300,000,000
28-Sep-01	Pemex Project Funding Master Trust Petroleos Mexicanos M-I LLC	077625	Drilling Fluid Services and Chemicals (Burgos Gas Field)			\$130,000,000
Total for	MEXICO					\$572,076,682
ROMANIA						
04-Jan-01	Ministry of Health Ministry of Finance Simed International Inc.	076633	Patient Monitors and Medical Equipment			\$32,822,197
04-Jan-01	Ministry of Health Ministry of Finance Steris Corp.	076921	Sterilization Modules			\$21,149,937
15-Mar-01	Tarom Romanian Air Transport S.A. Ministry of Finance Boeing Co.	077057	(2) B737-700 Aircraft			\$70,158,667
Total for	ROMANIA					\$124,130,801

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
RUSSIA						
08-Nov-00	Vnesheconombank None American Capital Systems	075061	Sewing Equipment and Technical Services			\$12,739,313
19-Dec-00	Tyumen Oil Co. Samotlorneftegaz ABB Lummus Global Inc.	070202	Engineering Services and Equipment (Ryazan Refinery Upgrade)			\$33,910,506
12-Apr-01	Vnesheconombank None Fata Engineering Inc.	073707	Mechanical Equipment			\$44,037,659
21-Jun-01	Vnesheconombank None Ohio Medical Instrument Co.	076319	Hospital and Medical Equipment			\$44,132,250
Total for	RUSSIA					\$134,819,728
SAUDI ARABIA						
09-Nov-00	Saudi Oger Ltd. None Boeing Co.	073621	Additional Financing Requirements			\$2,233,256
Total for	SAUDI ARABIA					\$2,233,256
SOUTH AFRICA						
25-Jan-01	South African Airways None Boeing Co.	076774	(8) B737-800 Aircraft			\$257,736,289
Total for	SOUTH AFRICA					\$257,736,289
THAILAND						
11-Jan-01	Thai Airways International Ltd. None Boeing Co.	076833	(2) B777-300 Aircraft			\$208,385,014
Total for	THAILAND					\$208,385,014

FY 2001 Loans and Long-Term Guarantees

Auth. Date	Obligor Guarantor Principal Supplier	Credit	Product	Interest Rate	Loans	Guarantees
TURKEY						
08-Feb-01	Turk Hava Yollari Undersecretariat of the Treasury Boeing Co.	073136	(2) B737-800 Aircraft			\$67,662,977
Total for	TURKEY					\$67,662,977
UZBEKISTAN						
22-Nov-00	Uzbekneftegas Ministry of Finance Bateman Engineering Inc.	076191	Turbine Compressors			\$102,941,545
10-May-01	National Bank for Foreign Economic Activity Ministry of Finance Case Corp.	077271	Powerguide Axle – Combines			\$30,462,561
Total for	UZBEKISTAN					\$133,404,106
VENEZUELA						
11-Dec-00	Accroven SRL None Enron Development Corp.	075663	Gas Processing and Engineering Services (Upgrade)	7.220%	\$2,605,789	
15-Mar-01	Ministry of Finance None Sir William Halcrow Partners	075588	Engineering and Construction Services			\$11,800,000
17-May-01	Ministry of Finance None Gauff GMBH Co. Engineering KG L.P.	076173	Engineering and Procurement Services			\$13,000,000
21-Jun-01	Hamaca Holding LLC None Fluor Daniel Corp.	076050	Engineering and Procurement Services (Hamaca Heavy Crude Refinery)			\$627,600,198
06-Jul-01	Ministry of Finance None General Electric Co.	077373	Gas Turbines and Control System			\$26,333,000
Total for	VENEZUELA				\$2,605,789	\$678,733,198
MISCELLANEOUS						
23-Jan-01	Private Export Funding Corp. (PEFCO)	003048	Interest on PEFCO's Own Debt			\$246,300,000
Total for	MISCELLANEOUS					\$246,300,000
Grand Total:					\$871,247,911	\$4,736,286,709