



EXPORT-IMPORT BANK *of the* UNITED STATES

Ex-Im Bank helps U.S. companies to sustain and create jobs by financing U.S. exports.

WALTER HILL, JR.

VICE PRESIDENT, CREDIT REVIEW AND COMPLIANCE DIVISION

As vice president of the Credit Review and Compliance Division, Walter Hill, Jr. is responsible for ensuring that credit underwriting within the Export-Import Bank of the United States (Ex-Im Bank) is consistent with its policies and procedures and that those policies and procedures are updated as appropriate.

Hill has over eighteen years of credit risk management experience and over 12 years of personnel management experience within the public and private sectors.

Hill previously spent seven years with Ex-Im Bank, most recently in 1998 in the role of deputy vice president of the Credit Administration Division. Hill has also served as senior loan officer in the geographic divisions of Asia and Europe & Canada, as well as the Aircraft Finance Division. Hill also worked in the Working Capital Program and the Claims and Recoveries Division. Hill was also the sole representative for the Bank in Beijing, China for six months.

He comes back to the Bank after spending ten years at Fannie Mae. Before departing Fannie Mae in December of 2007, Hill managed its Credit Management Group within its Capital Markets Division. Prior to that, Hill managed the Counterparty Risk Group within the Credit Policy Division.

Hill holds an M.B.A. in Finance and International Business from the Robert H. Smith School of Business at the University of Maryland, and a Bachelor of Science degree in Accounting from LeMoyne College in Syracuse, New York.

Ex-Im Bank is the official export-credit agency of the United States. The independent, self-sustaining federal agency, now in its 74th year, helps create and maintain U.S. jobs by financing the sale of U.S. exports, primarily to emerging markets throughout the world, by providing loan guarantees, export-credit insurance and direct loans. In fiscal year 2007, Ex-Im Bank authorized \$12.6 billion in financing to support an estimated \$16 billion of U.S. exports worldwide.

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